



Planned Giving to EESI - The Details You'll Need

Bequest through your Will or Trust

We suggest the following language for a bequest to EESI:

I hereby give, devise and bequeath to the Environmental and Energy Study Institute, a District of Columbia nonprofit organization that is recognized as exempt from tax under Section 501(c)(3) of Title 26 of the Internal Revenue Code, with its principal office at 1020 19th Street NW, Suite 400, Washington D.C., federal tax ID 52-1268030, or its successors in interest, the sum of \$_____, exclusive of my lifetime donations, if any, for use in its most urgent priorities as determined by its board of trustees in their sole discretion.

Note: Your attorney can change this to a percentage of your estate, rather than a fixed amount, if you prefer.

Bequest through your Retirement Account or Life Insurance Policy

You can name EESI to receive all or a percentage of the unused balance of a retirement account, or of the death benefit of a life insurance policy. Simply request a beneficiary designation form from your financial institution and complete it as follows.

Tax ID# 52-1268030
Environmental and Energy Study
Institute 1020 19th Street NW, Suite 400
Washington, D.C. 20036