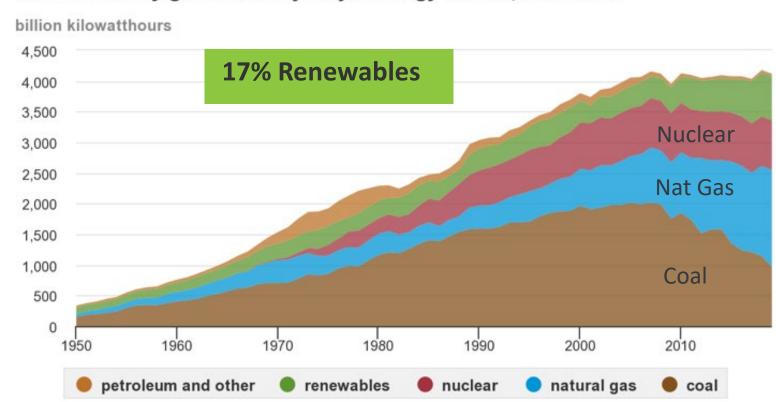


## The US Energy **Supply is Shifting**

#### U.S. electricity generation by major energy source, 1950-2019



Note: Electricity generation from utility-scale facilities.

Source: U.S. Energy Information Administration, Monthly Energy Review, Table 7.2a, March 2020 and Electric Power Monthly, February 2020, preliminary data for 2019

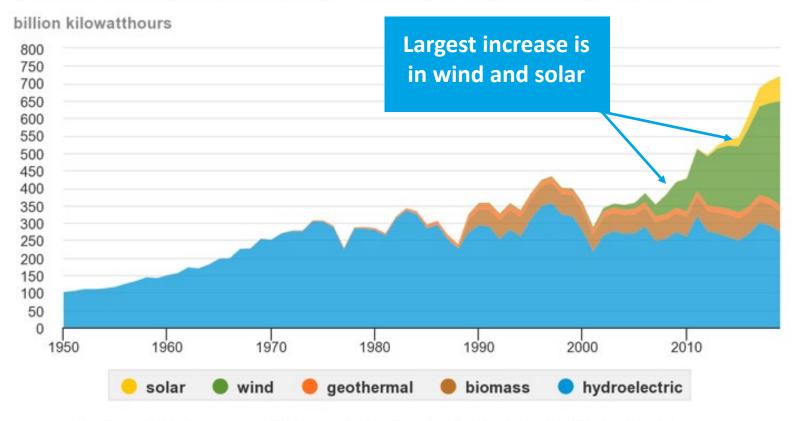
## The US Energy **Supply is Shifting**

### **Renewable Energy**

In 2019, 17% of annual electricity was from renewable sources.

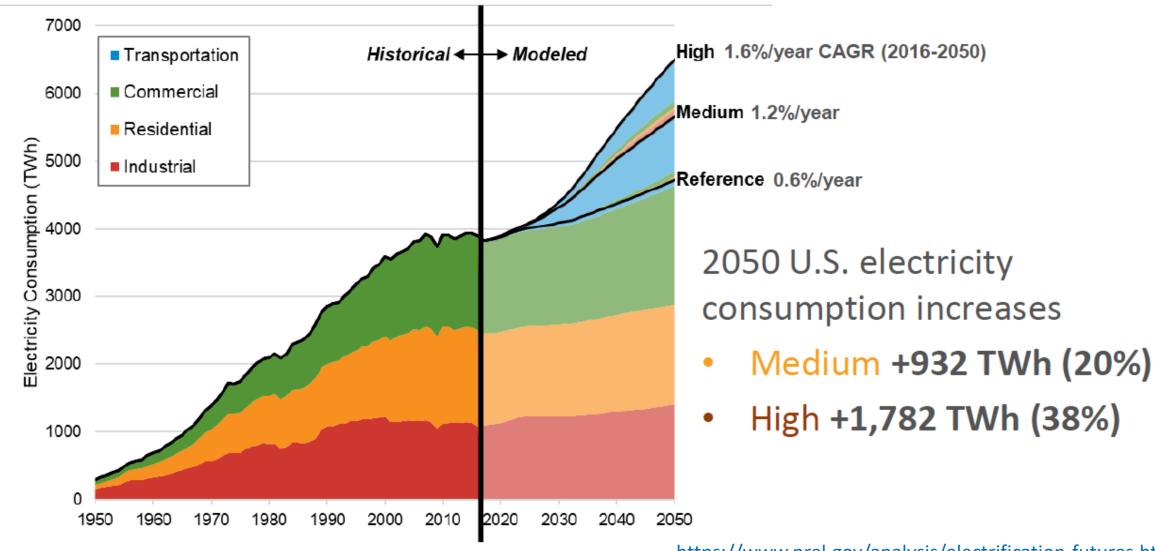
- 7% Wind
- 7% Hydro
- 2% Solar
- 1% Biomass
- 0.5% Geothermal

### U.S. electricity generation from renewable energy sources, 1950-2019

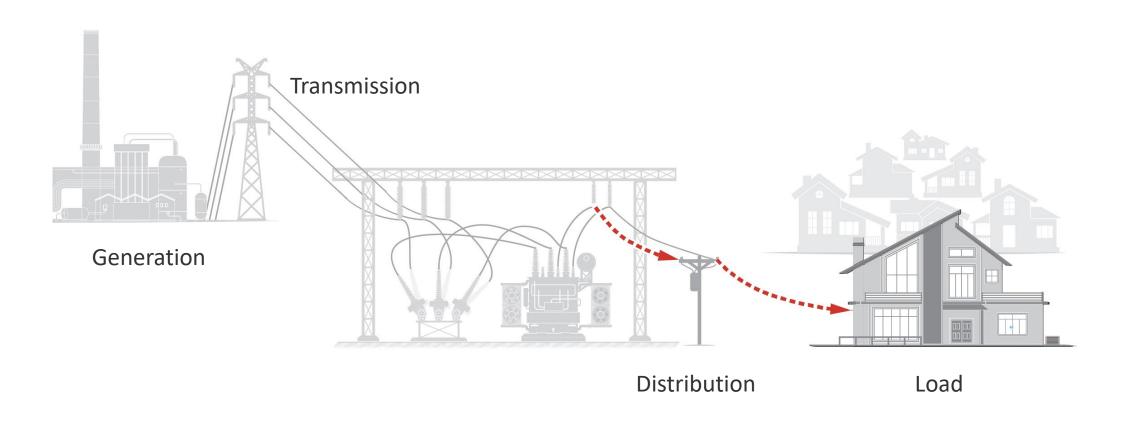


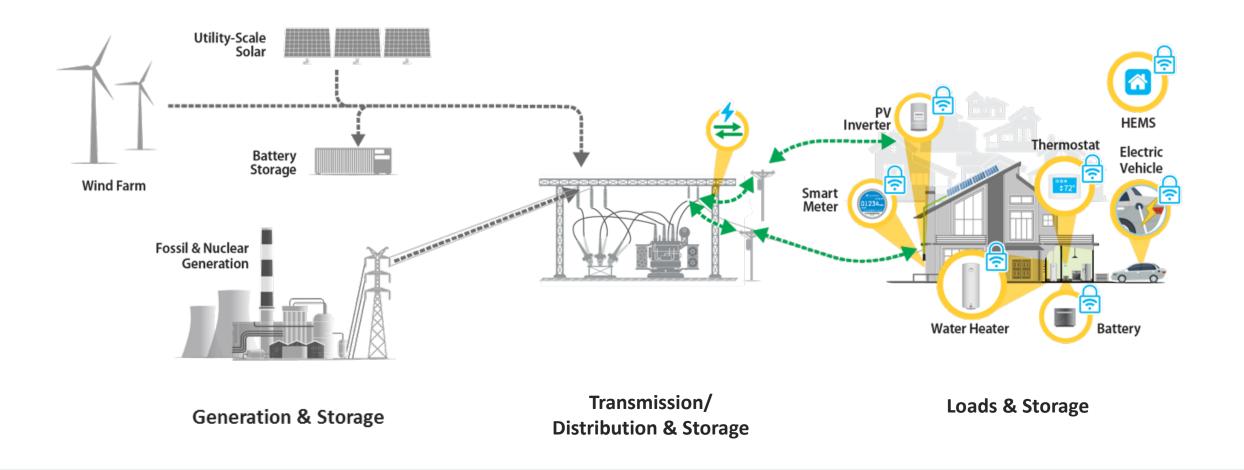
Note: Electricity generation from utility-scale facilities. Hydroelectric is conventional hydropower. Source: U.S. Energy Information Administration, Monthly Energy Review, Table 7.2a, March 2020 and Electric Power Monthly, February 2020, preliminary data for 2019

# Vehicle electrification dominates incremental growth in **annual** consumption



## The Grid of the Past





## The Grid is Changing

# Power Electronics-Based Energy System Operating with Less Inertia

#### Generation

- Solar PV, wind, microturbines, fuel cells use power electronics (PE) interfaces to connect to the grid
- Over 50% PE generation by 2050
- Other bulk source work synergistically

### **Storage**

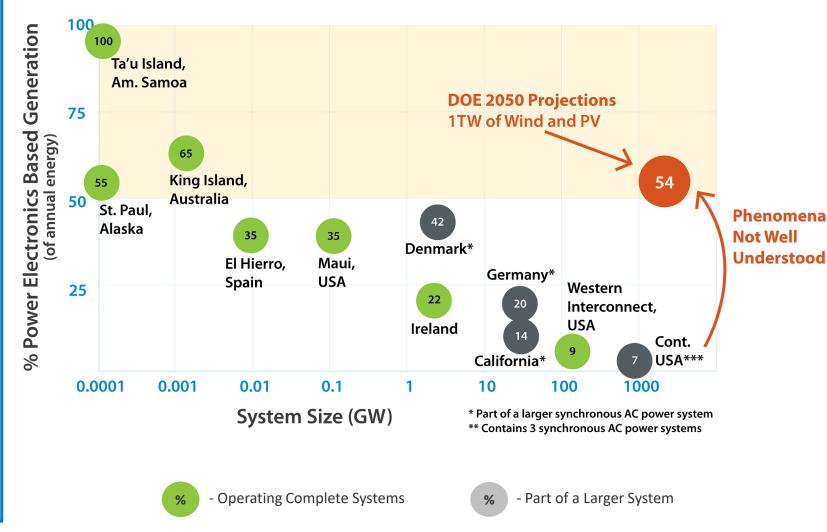
- Batteries use PE interfaces to connect to the grid
- Pumped hydro can add PE to increase controllability and provide grid services

### **Building Loads**

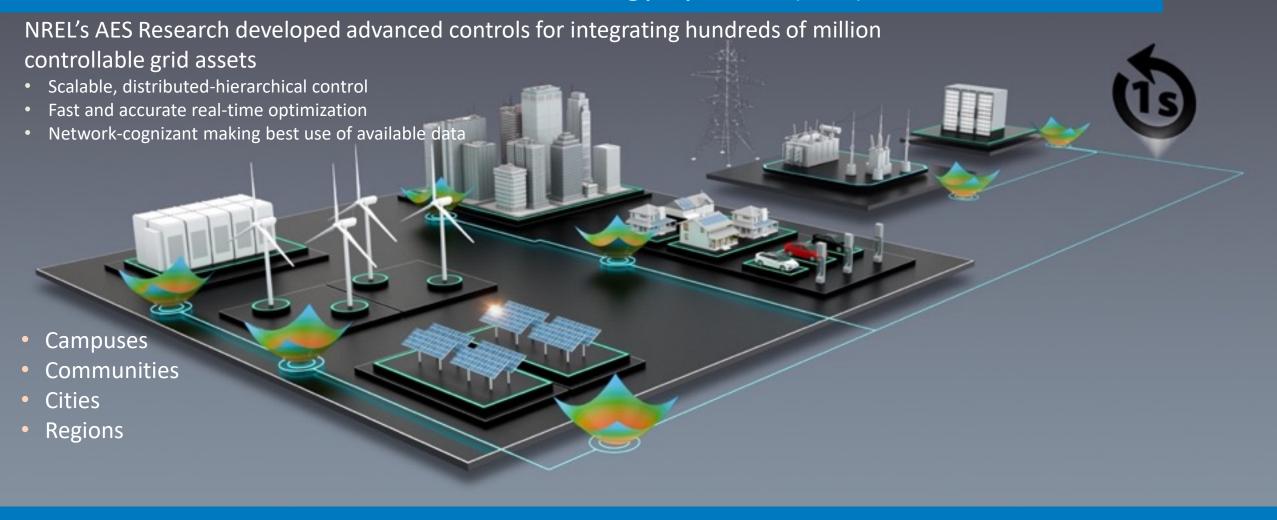
- Over 60% of major home appliances expected to be PE-based by 2021
- Lighting switching to LEDs
- Variable speed drives for motors

### **Mobility**

- EVs 7 million by 2025
- MD/HD Electrifying



### Advancements in AI and Autonomous Energy Systems (AES)



Enabling large-scale deployment of distributed energy resources (EVs, Buildings, Generation) through advancements in optimization, control, data analytics, and complex system simulation





The Los Angeles 100% Renewable Energy Study

Detailed, ultrahigh resolution analysis evaluating a range of future scenarios to equip LA decisionmakers to understand:



What are the pathways and costs to achieve a 100%



renewable electricity supply while electrifying key end uses





What is the **impact on the environment**?



How might the **economy** and **rates** respond to such a change?



# Thank You

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