



CLIMATE
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EESI Briefing

November 13, 2023

Climate Policy Initiative



We are analysts and advisors with deep expertise in policy and finance.

We help governments, businesses, and financial institutions drive economic growth while addressing climate change.

We are unique in our focus on finance, our ability to get the right people to the table, and our analytical rigor.

Global trends in climate finance



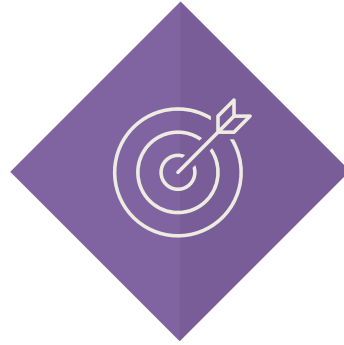
CPI's Global Climate Finance Tracking Program drives evidence-based and informed discussion on climate finance

**Comprehensive analysis
of finance flows**



What is the current state
of global climate
finance flows?

**Clear data on progress
against needs**



How far are we from
closing the climate
investment gap?

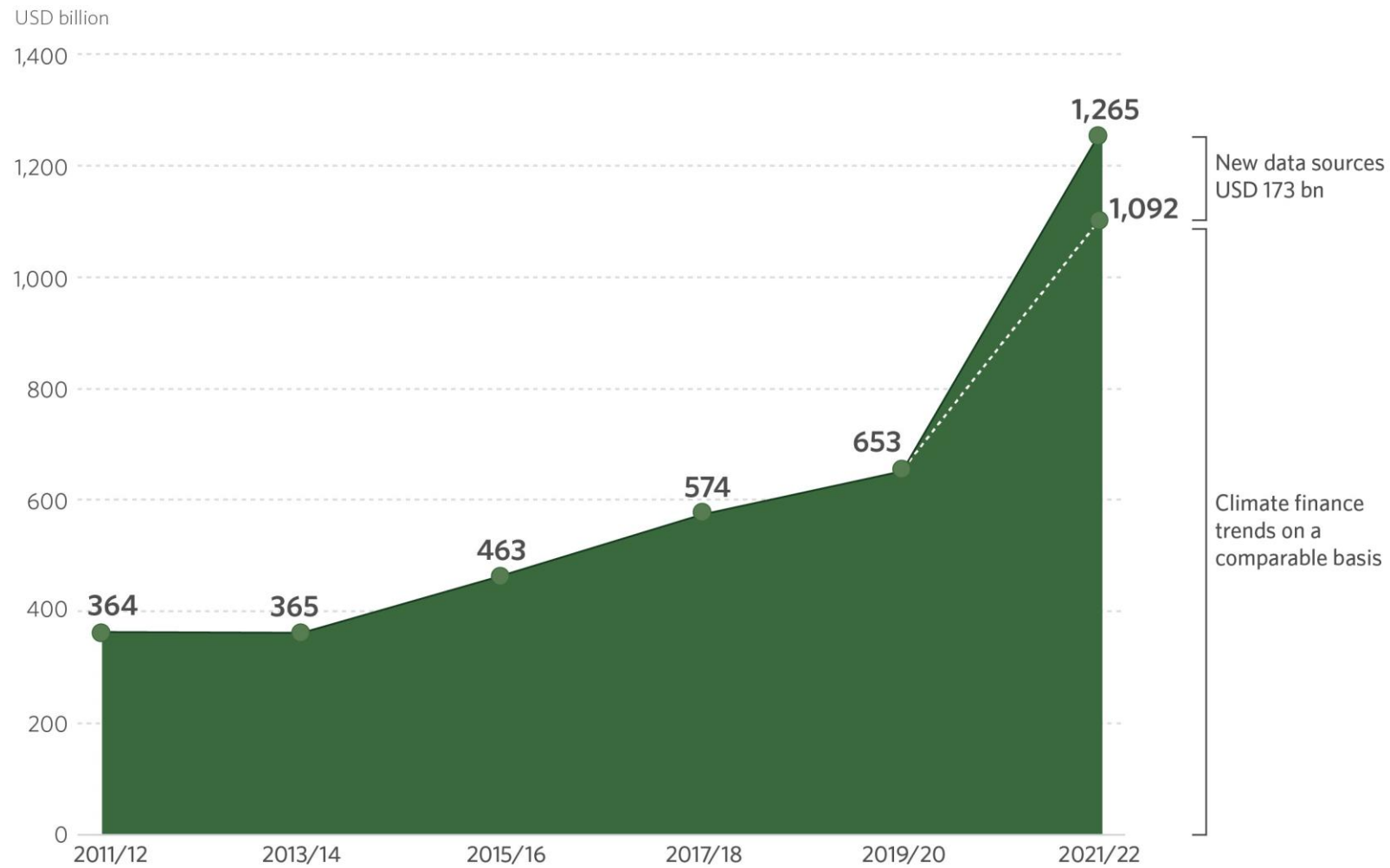
**Concrete and actionable
recommendations**



What should be prioritized to
redirect finance and close the
investment gap?

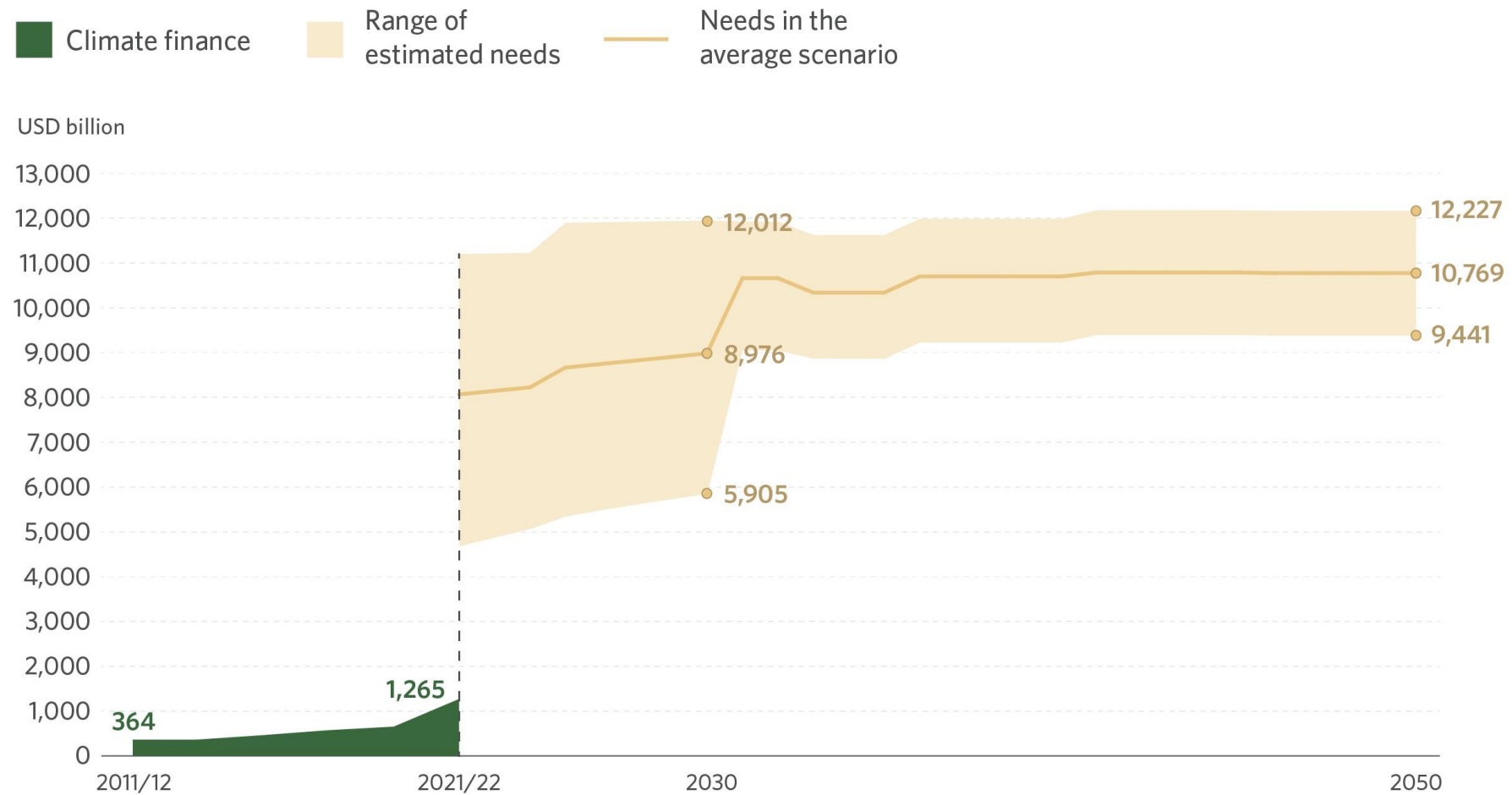
Global climate finance flows reached the first trillion

Global climate finance flows between 2011 – 2020, biannual averages

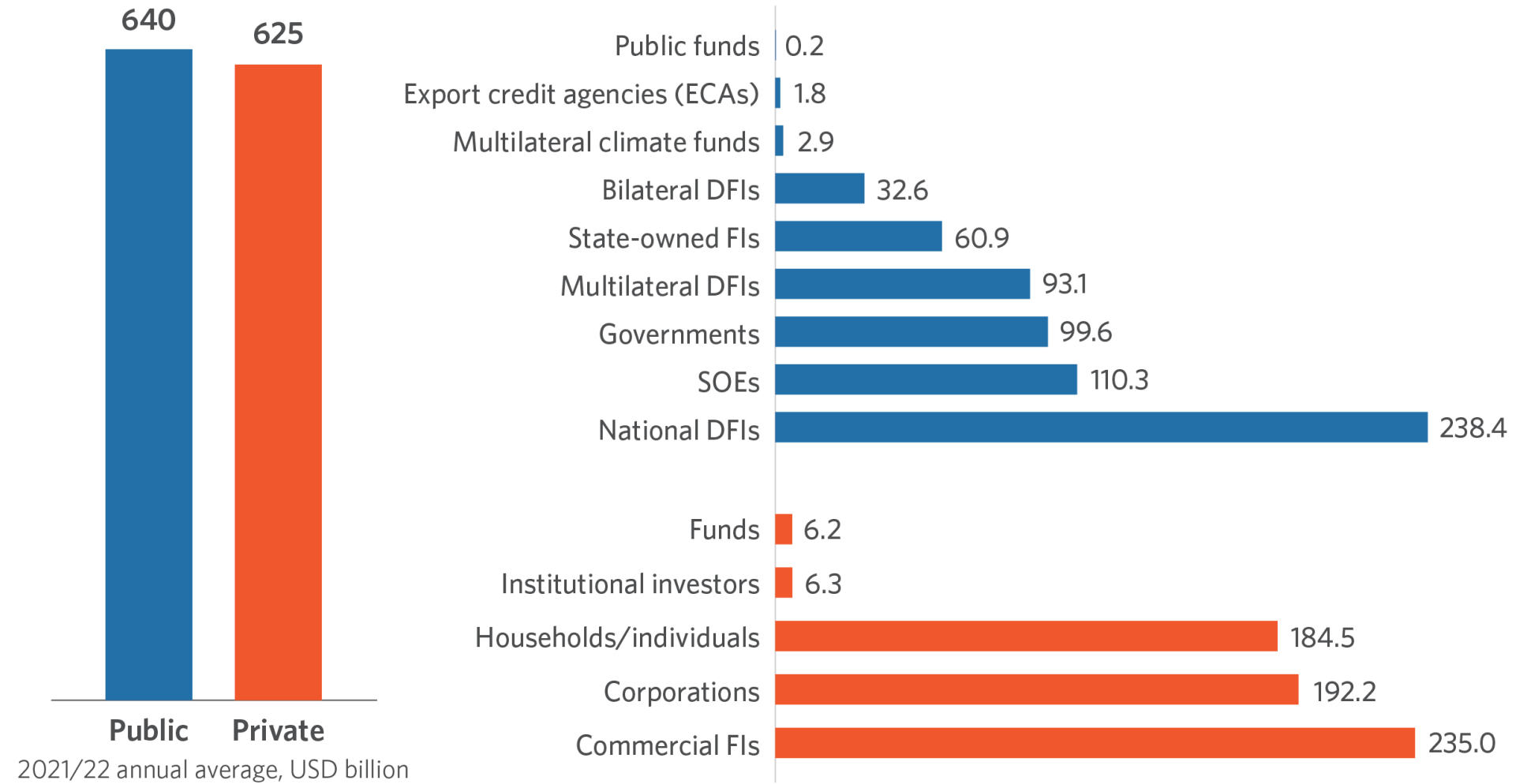


Current investment levels are nowhere near enough to limit global warming to 1.5 °C

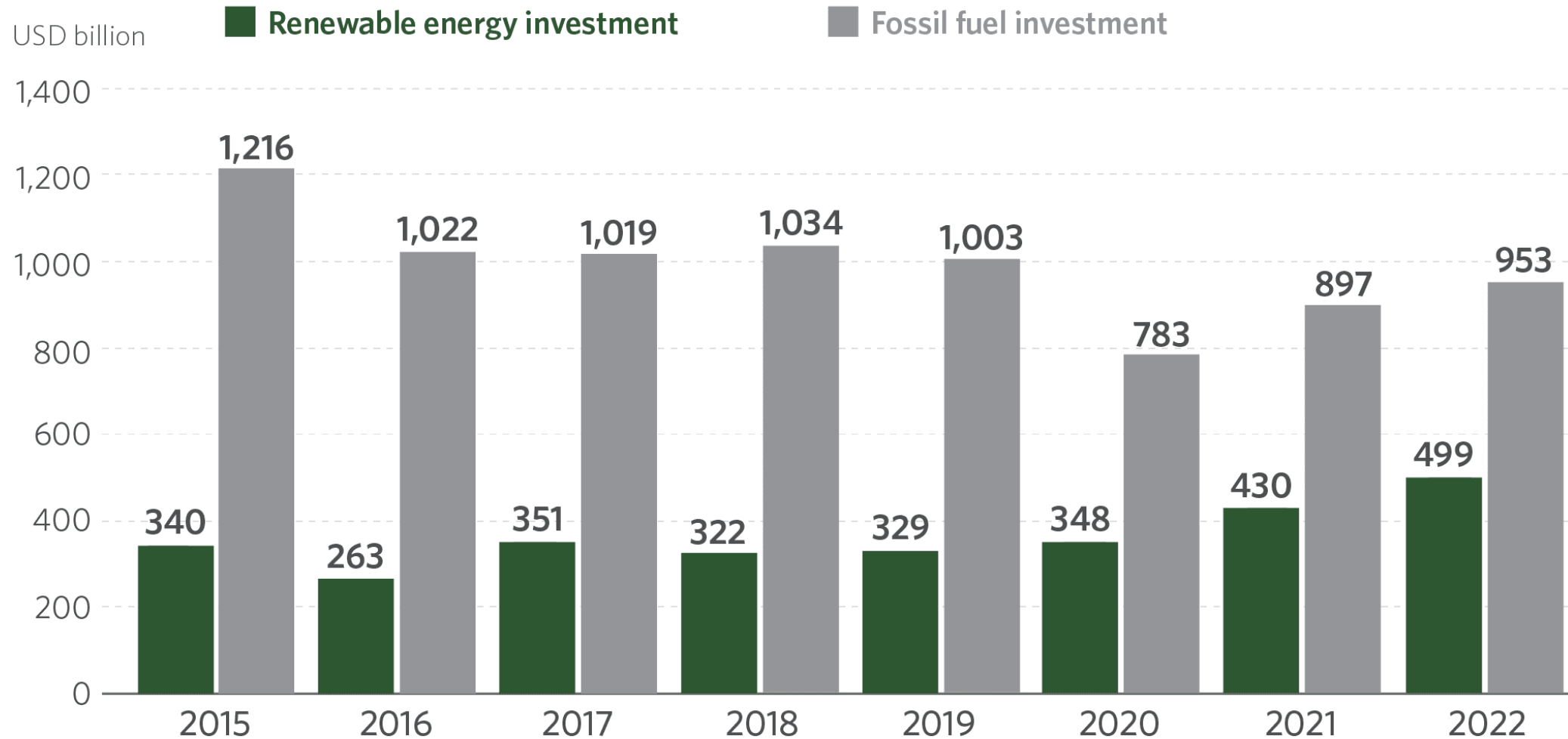
Global tracked climate finance flows and the average estimated annual climate investment need through 2050



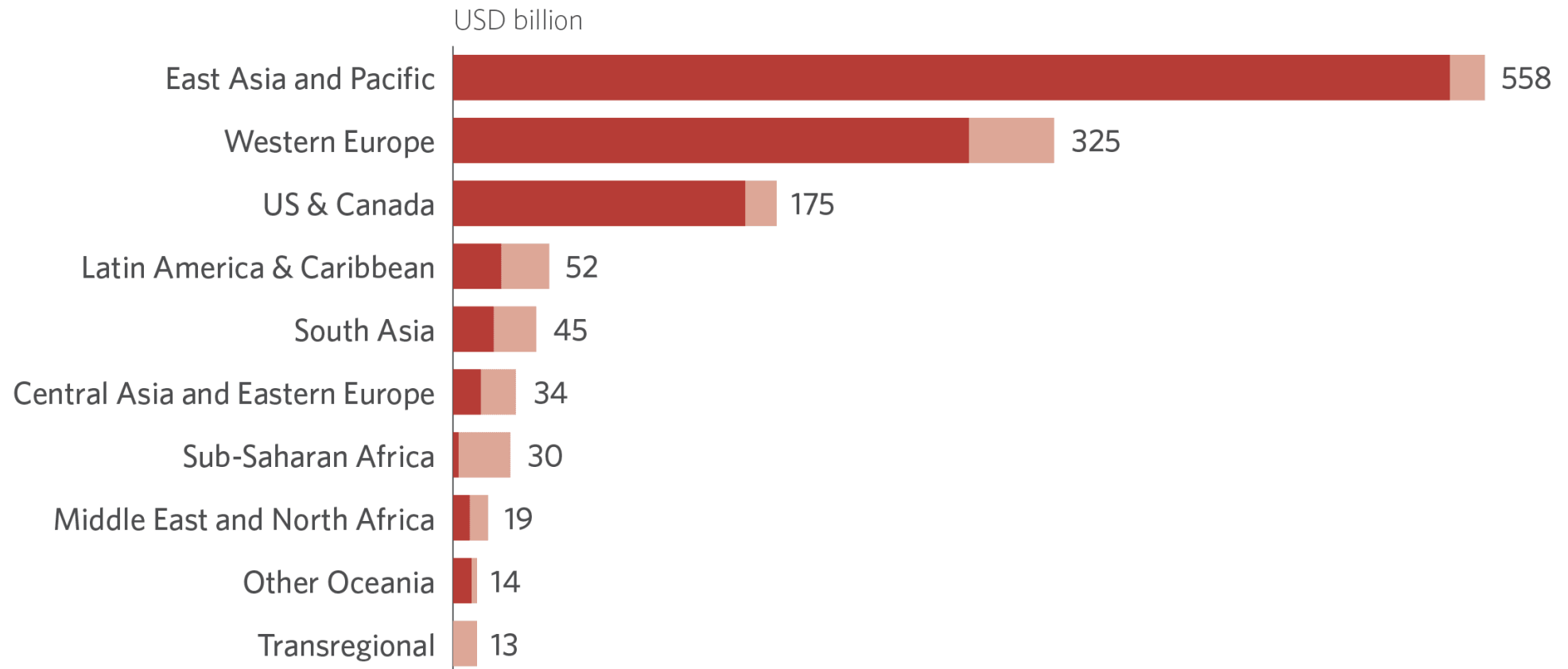
Public actors slightly ahead of private actors – more scale and speed needed, especially among private actors



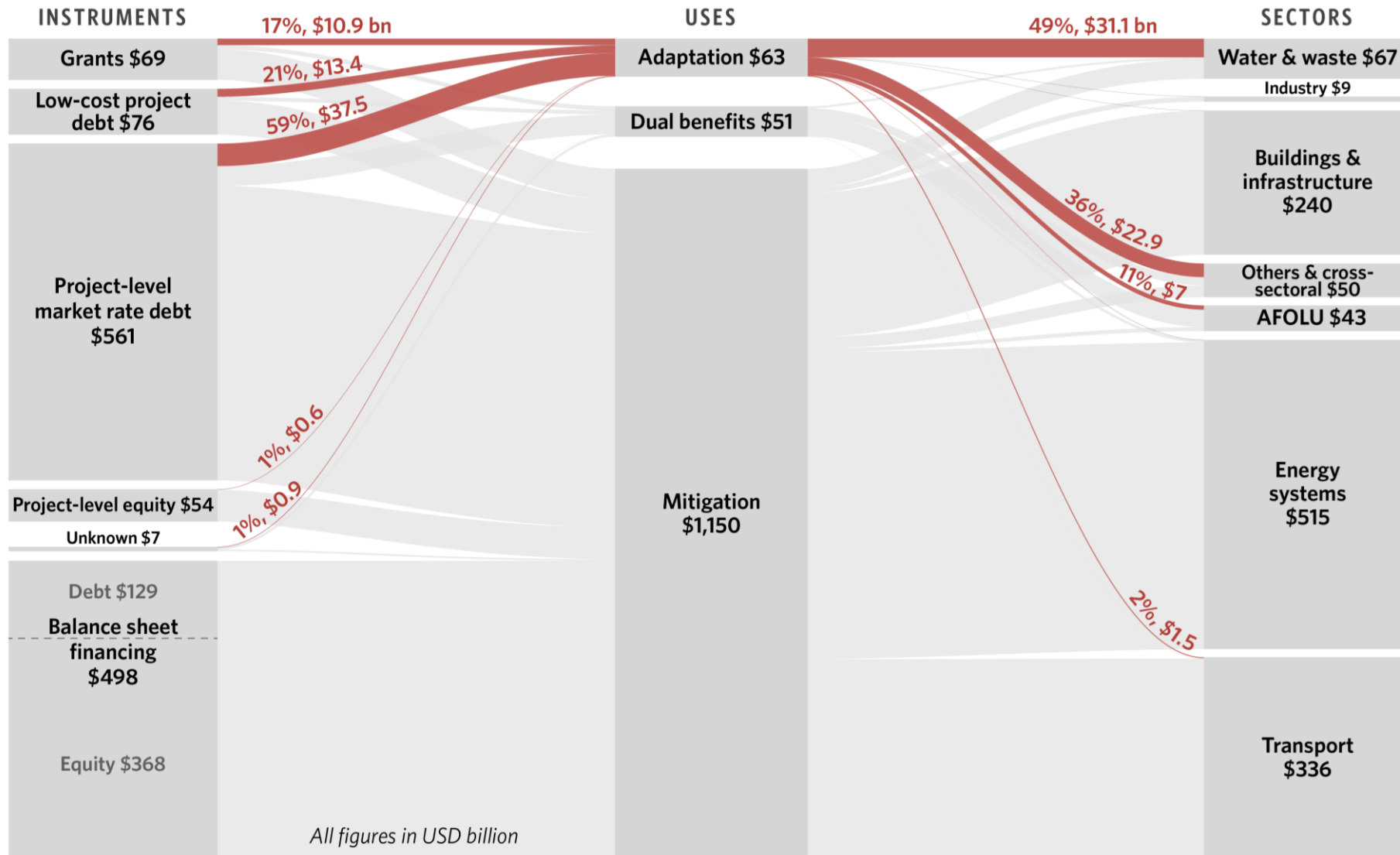
Fossil fuel investment still outpaces renewable energy investment.



Most finance is concentrated in only a few regions.



Adaptation finance is increasing, but is starkly underfunded



Four Priorities to Address the Gaps

1. **Transforming the financial system**
2. **Bridging climate and development needs**
3. **Mobilizing domestic capital**
4. **Acting to improve data**

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Thank You