

2014 Solar Jobs Census

Capitol Hill Briefing

March 2, 2015

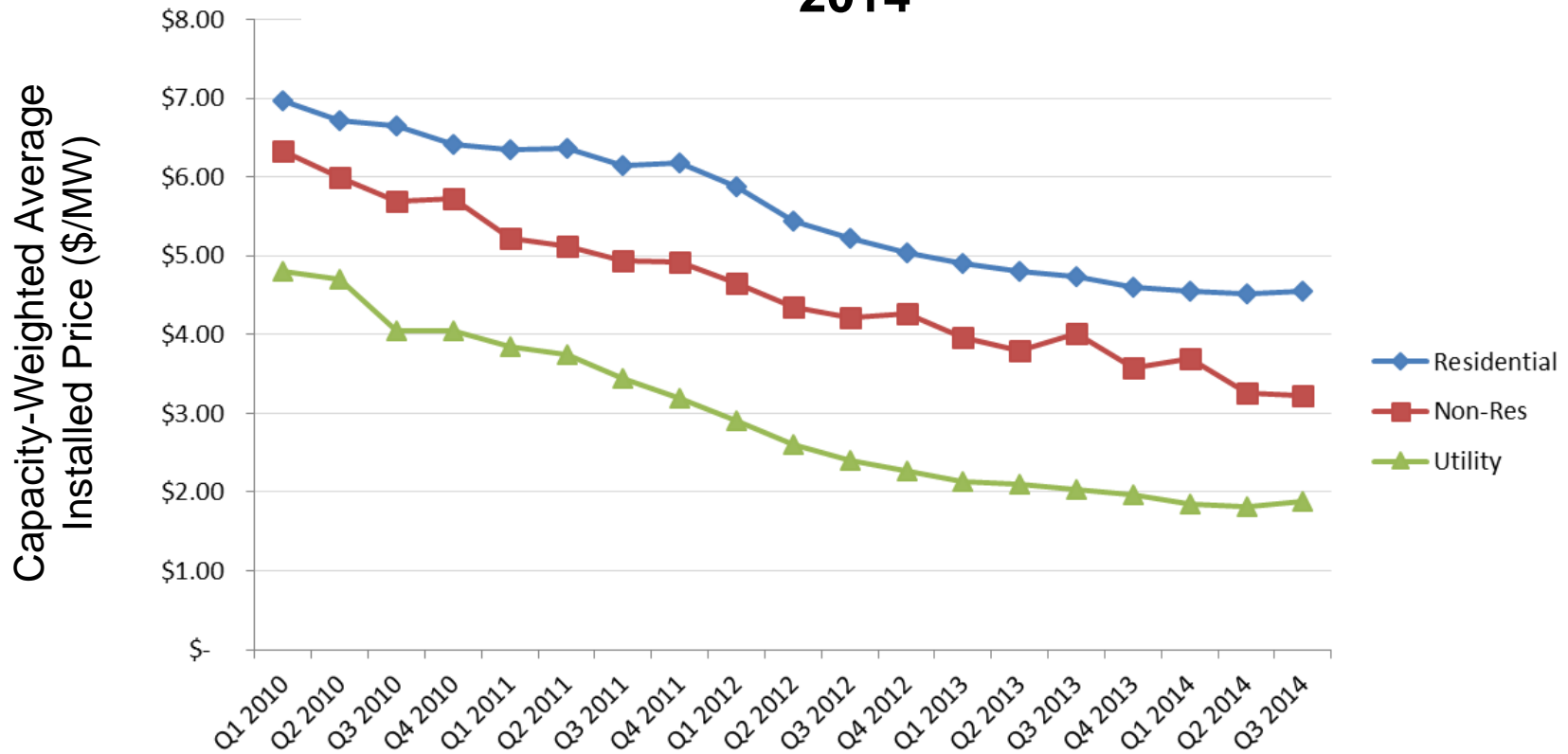
Amit Ronen

Director, GW Solar Institute

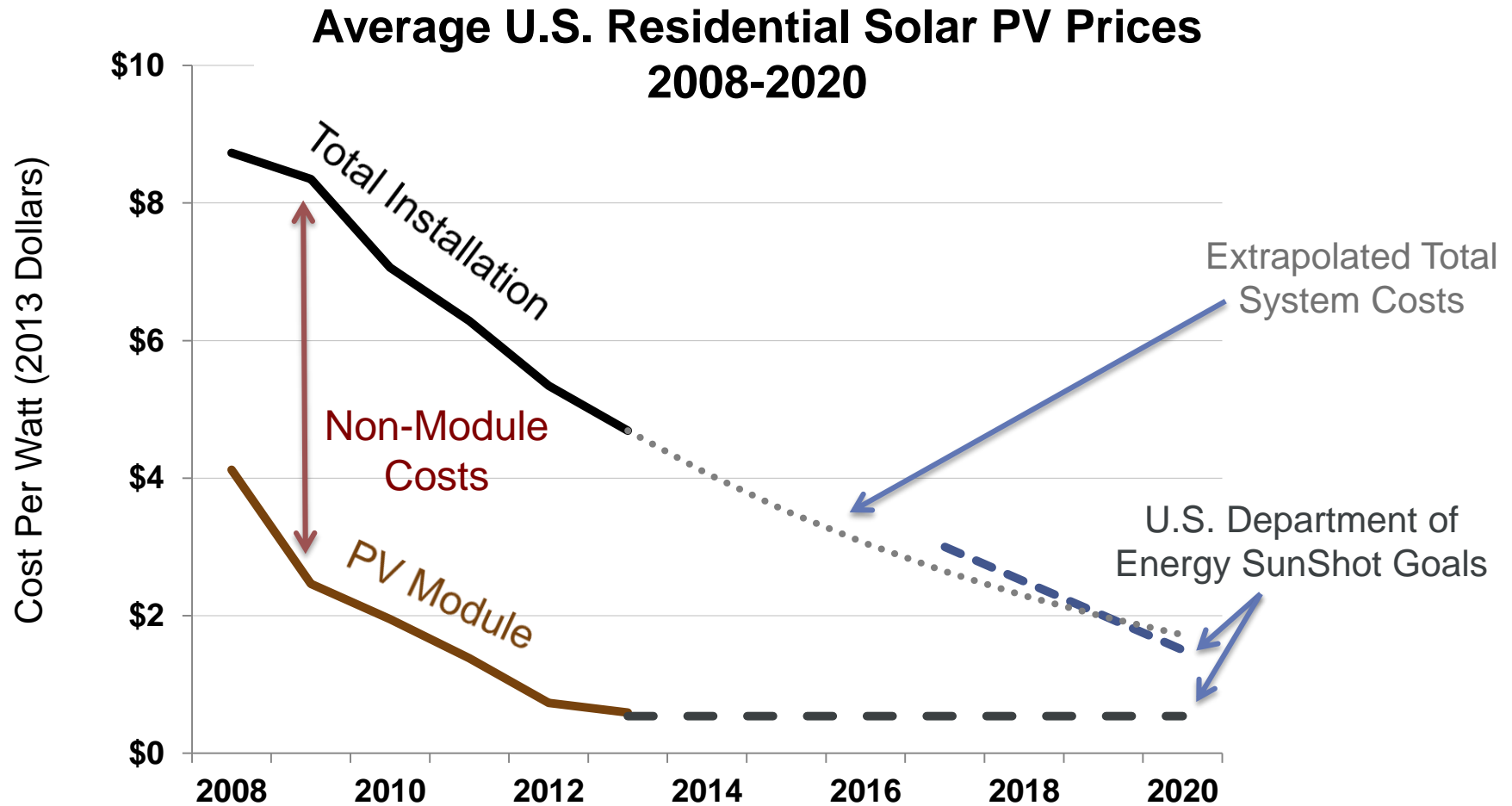


Solar Costs Continue to Decline

Installed Solar Energy System Costs 2010-2014

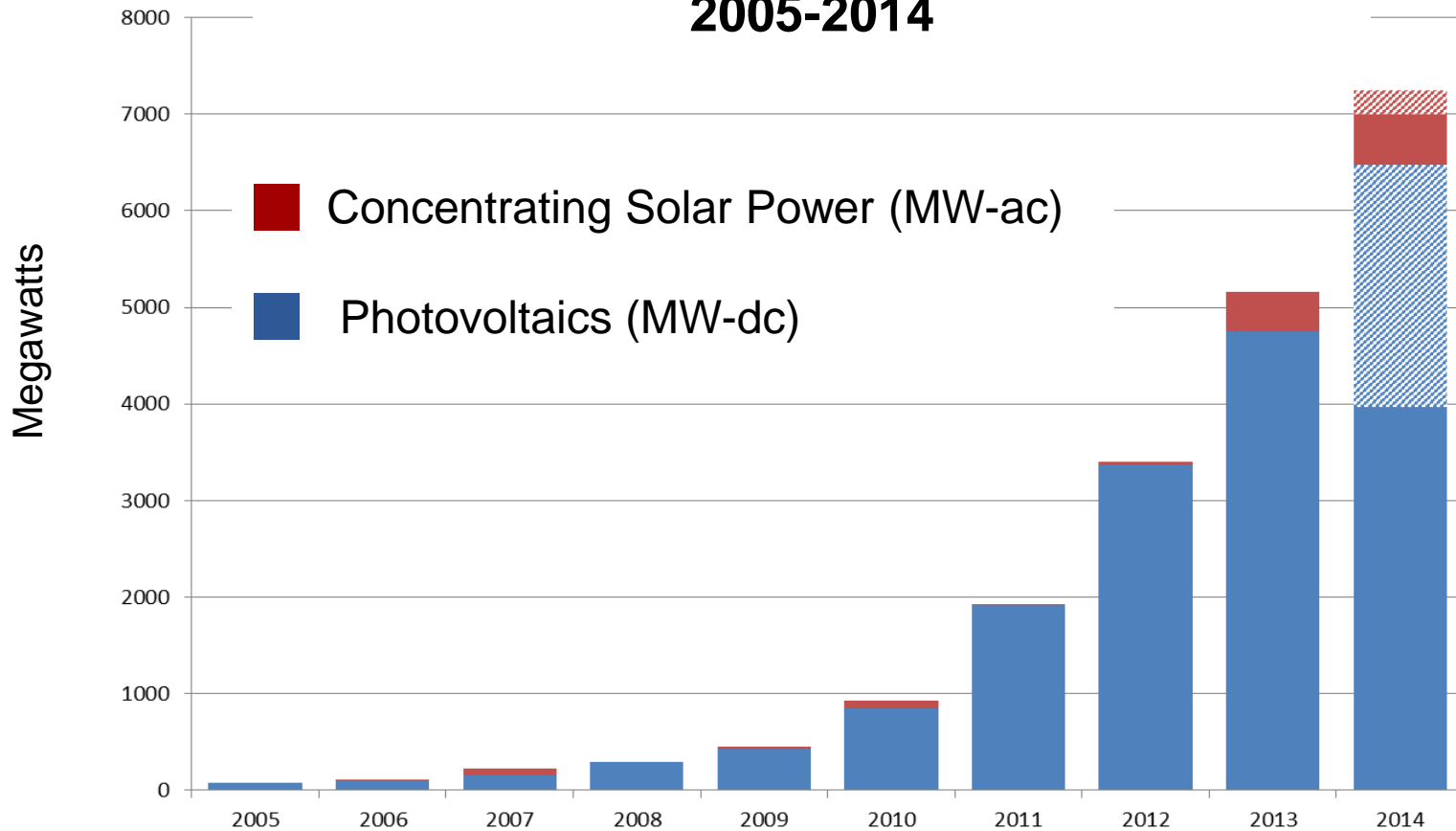


We're Likely to Meet SunShot Goals

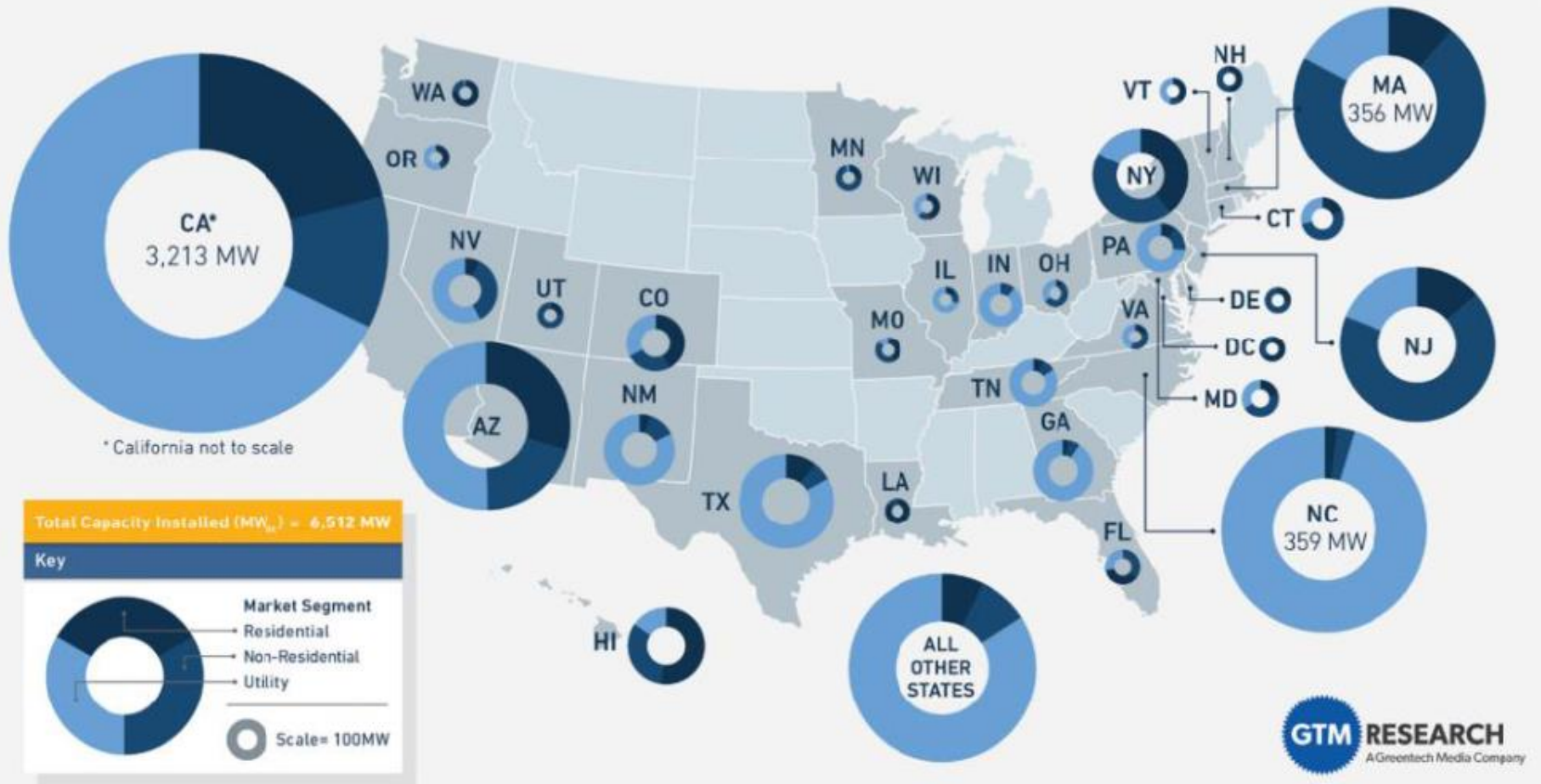


U.S. Solar Capacity Growing Fast

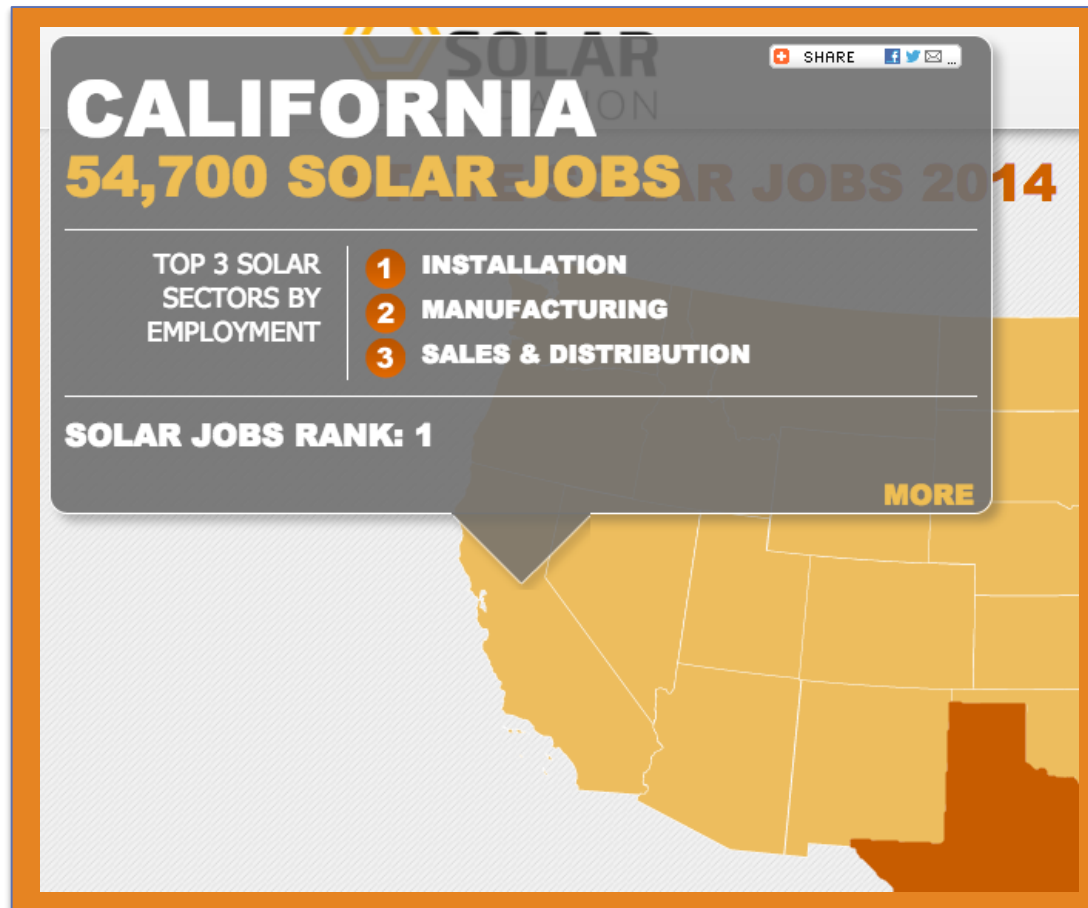
Annual Solar Power Capacity Installations 2005-2014



U.S. Jobs Follow the Installs

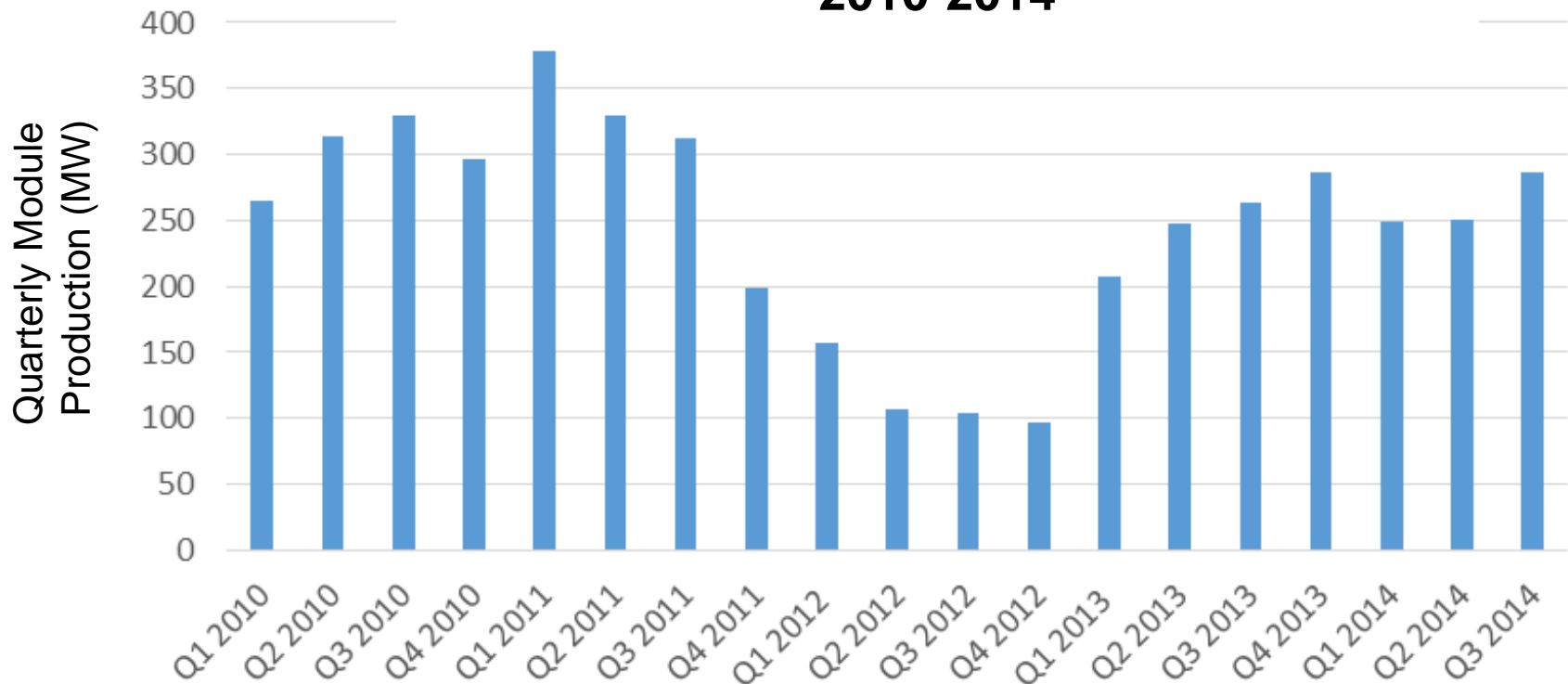


2014 CENSUS: U.S. Jobs Follow the Installs



2014 CENSUS: Solar Manufacturing Jobs Recover

U.S. Domestic Solar Module Production 2010-2014



Sunny Solar Trends

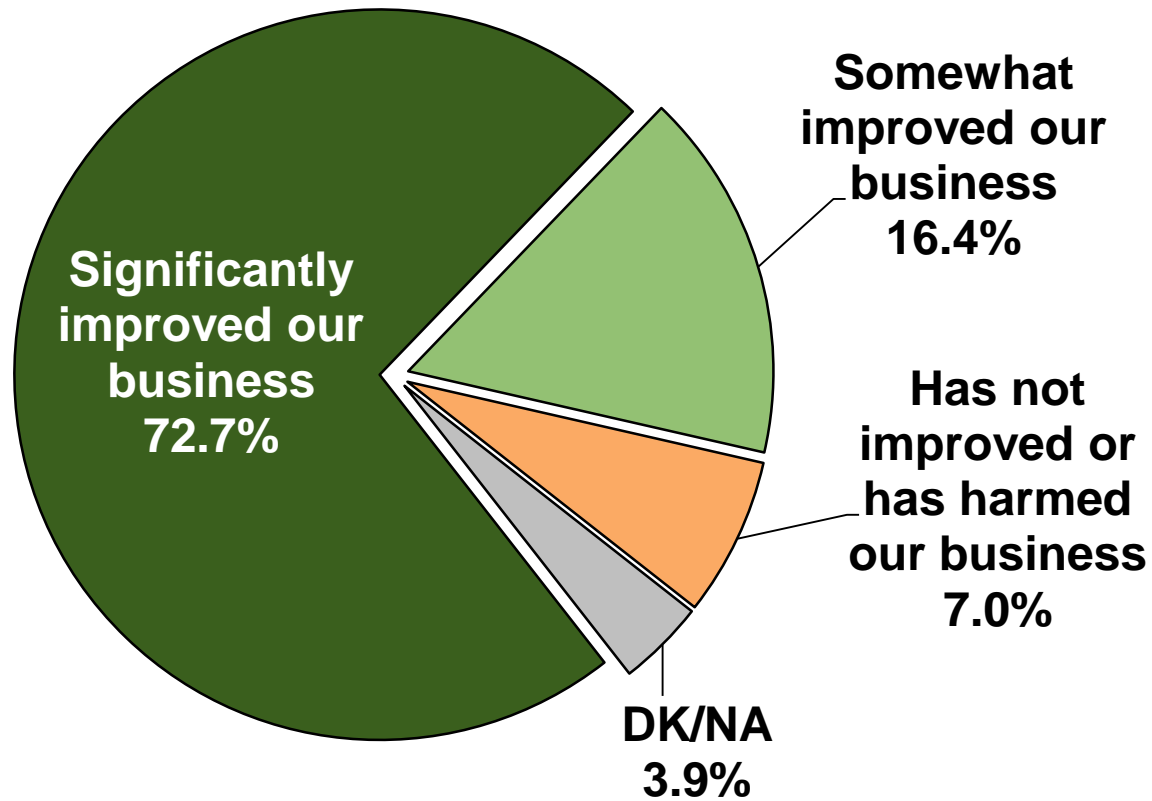
- Solar employment will continue to grow much faster than the economy
- America's support for solar is strong
- Major solar investments planned by government and business
- Solar growing even faster outside U.S.

Cloudy Solar Trends

- Battles between utilities and distributed solar likely to continue.
- Solar public policies and incentives remain uncertain



2014 CENSUS: Perceived Effect of the ITC



Cloudy Solar Trends

- Battles between utilities and distributed solar likely to continue.
- Solar public policies and incentives remain uncertain
- Solar trade war a drag on growth
- Solar continues to compete on an uneven playing field

Thank You

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