

Briefing on the Findings of the 2025 Sustainable Energy in America Factbook Environmental and Energy Study Institute April 1, 2025, 3:00 to 4:30 pm ET

Welcome

• Daniel Bresette, President, Environmental and Energy Study Institute

Introduction of the 2025 Sustainable Energy in America Factbook

• Lisa Jacobson, President, Business Council for Sustainable Energy

Overview of Factbook and Key Findings

• Derrick Flakoll, Senior Policy Associate, North America, BloombergNEF

Panel Discussion: Latest Industry Trends

- Diana Godlevskaya, Deputy Director, Federal Affairs, American Clean Power Association
- Charles Hernick, Head of U.S. Environmental Policy, Amazon
- James Manser, Vice President, Global Government Relations, Johnson Controls
- Jack Thirolf, Head of Energy Policy, NET Power
- Michael Yancey, Director, Congressional Policy, Citizens for Responsible Energy Solutions
- Moderated by Lisa Jacobson, President, Business Council for Sustainable Energy

KEY INFORMATION

Download the Factbook and related materials: <u>www.bcse.org/factbook</u>

Join the conversation about the Factbook on Twitter: <u>@BCSECleanEnergy</u> <u>@BloombergNEF</u> #2025Factbook

Sustainable Energy in America 2025 Factbook

SPEAKER BIOGRAPHIES

Derrick Flakoll, Senior Policy Associate, North America, BloombergNEF: Derrick Flakoll is BloombergNEF's Senior Policy Associate for North America. Based in Washington, DC, Derrick covers laws, regulations, and public funding for decarbonization in the United States and Canada. Prior to Bloomberg, Derrick worked in public sector innovation and sustainable development consulting for clients in the US, Europe, Africa, and Southeast Asia. He holds a Master's in Public Policy from the Harvard Kennedy School and Bachelor of Arts in International Relations from the University of North Carolina at Chapel Hill

Diana Godlevskaya, Deputy Director, Federal Affairs, American Clean Power Association (ACP): Diana Godlevskaya leads federal advocacy for ACP on appropriations, agriculture policy (Farm Bill), and green hydrogen, while contributing to and advising the organization's broader policy priorities. From 2022 to 2025, she managed ACP's political action committee (CLEANPOWER PAC).

Prior to ACP, Diana worked on state and federal advocacy for the Southeastern Wind Coalition, helping develop legislative strategies, build bipartisan coalitions, and advance clean energy policy. She began her career in environmental chemistry and fieldwork, analyzing soil and water contaminants.

Charles Hernick, Head of U.S. Environmental Policy, Amazon: Charles Hernick is Head of U.S. Environmental Policy for Amazon. Charles leads Amazon's policy engagement on sustainability disclosures and voluntary carbon credits. Before joining Amazon in 2022, he led policy for a Washington DC-based advocacy organization that engaged Republicans on clean energy and climate issues. For the decade before that, as a private sector consultant to the U.S. government, he led environmental and social impact assessments in over a dozen countries around the world and he advised on water policy and program implementation. He has testified to the U.S. Congress twice and is on the board of the National Wildlife Federation Action Fund and the Maryland League of Conservation Voters.

Lisa Jacobson, President, Business Council for Sustainable Energy: Lisa Jacobson is the President of the Business Council for Sustainable Energy, a 65-member trade association representing the energy efficiency, natural gas, and renewable energy industries. Ms. Jacobson has over 20 years of experience advising federal and state policymakers on energy, tax, air quality, and climate change issues. She is a member of the United States Trade Representative's Trade and Environment Policy Advisory Committee, the Energy Efficiency Global Alliance Steering Committee, and the Gas Technology Institute's Public Interest Advisory Committee.

Ms. Jacobson has testified before Congress and has represented energy industries before the United Nations Framework Convention on Climate Change. Prior to her position with BCSE, Ms. Jacobson was a legislative aide in the U.S. Congress.

James Manser, Vice President, Global Government Relations, Johnson Controls: James Manser holds the position of Vice President of Global Government Relations at Johnson Controls. He oversees the company's global public policy and advocacy initiatives, concentrating on energy, tax, trade, and technology issues. With extensive experience in government, political campaigns, trade associations, and corporate sectors, James possesses expertise in legislative analysis, advocacy, coalition building, and crisis communications.

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Jack Thirolf, Head of Energy Policy, NET Power: Jack Thirolf is Head of Energy Policy for Net Power, a clean energy technology company developing and deploying a new kind of natural gas power plant that inherently captures more than 97 percent of all emissions. The company operates a 50 MW test facility in La Porte, Texas and intends to bring online its first utility scale 250 MW power plant in 2027/2028.

At Net Power, Jack is responsible for policy analysis and advocacy, community relations, and communications. Prior to joining Net Power, he spent 11 years at Enel North America working on regulatory affairs and public policy on behalf of the company's renewable power generation, demand response, battery energy storage, electric vehicle charging infrastructure, and energy trading business lines. Jack joined Enel after starting his career in energy policy working at the Business Council for Sustainable Energy, a Washington, D.C.-based trade association representing the U.S. energy efficiency, renewable energy, and natural gas industries. Prior to that, he worked as a community college teacher in Rạch Giá, Vietnam.

Michael Yancey, Director, Congressional Policy, Citizens for Responsible Energy Solutions (CRES): Michael Yancy is the Director of Congressional Policy for CRES. Michael bridges policy and government relations efforts to advance pragmatic energy solutions in Congress. With a decade of experience in public policy, he drives initiatives focused on market development, technology innovation and emissions reduction to support America's leadership in clean energy production. Most recently Michael served as Director of Policy and Advocacy at CO2EFFICIENT, a consulting practice focused on federal energy and environment policy. Prior to that, he was an energy and environment advisor to Rep. Michael Burgess (R-Texas).