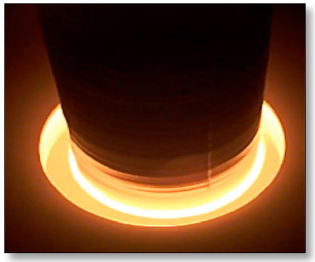
Bob Powell

President, SunEdison North America

SunEdison Company Highlights

SunEdison is a Global Leader in Solar Energy and Semiconductor Products

- Formed in 1959
- Listed on NYSE (SUNE), Member of Fortune 1000
- 6,000+ employees in 25 global locations
- In Business on 6 Continents
- 1.1 GW of PV interconnected worldwide
- 3.1 GW of projects in pipeline



KEY MILESTONES

1959 Monsanto Electronic Material Company formed

1962 CZ silicon crystal process developed

1975 First commercial production of 100mm wafers

1995 MEMC I.P.O. on the NYSE

2003 SunEdison signs first solar PPA (Power Purchase Agreement)

2006 Announced entry into solar wafer market on a large scale

2009 MEMC acquires leading solar project developer SunEdison

2010 Acquired Solaicx and *Continuous Czochralski* (CCZ) technology

2010 SunEdison builds largest PV plant in Europe (70 MW)

2011 MEMC announces solar cell and module partnerships

2013 MEMC changes name to SUNEDISON

Diversified Business Segments

Utility Scale

- Large scale ground-mount projects
- Distributed generation for Utilities
- Development, engineering, construction and O&M services
- Construction and long-term financing
- Premium guarantees

Commercial Rooftops

- Some ≈100 kW – 1 MW
- Commercial and Industrial Rooftops
- Systems Integrators for PV Rooftops owned by building owners, funds
- PPA programs for different hosts: commercial, industrial, public sector

Residential & Small Systems

- Below ≈100 kW
- Residential and Small Commercial
- Based on a Certified Installers Program
- Premium customer services: training, logistic, financing, software, after-sales

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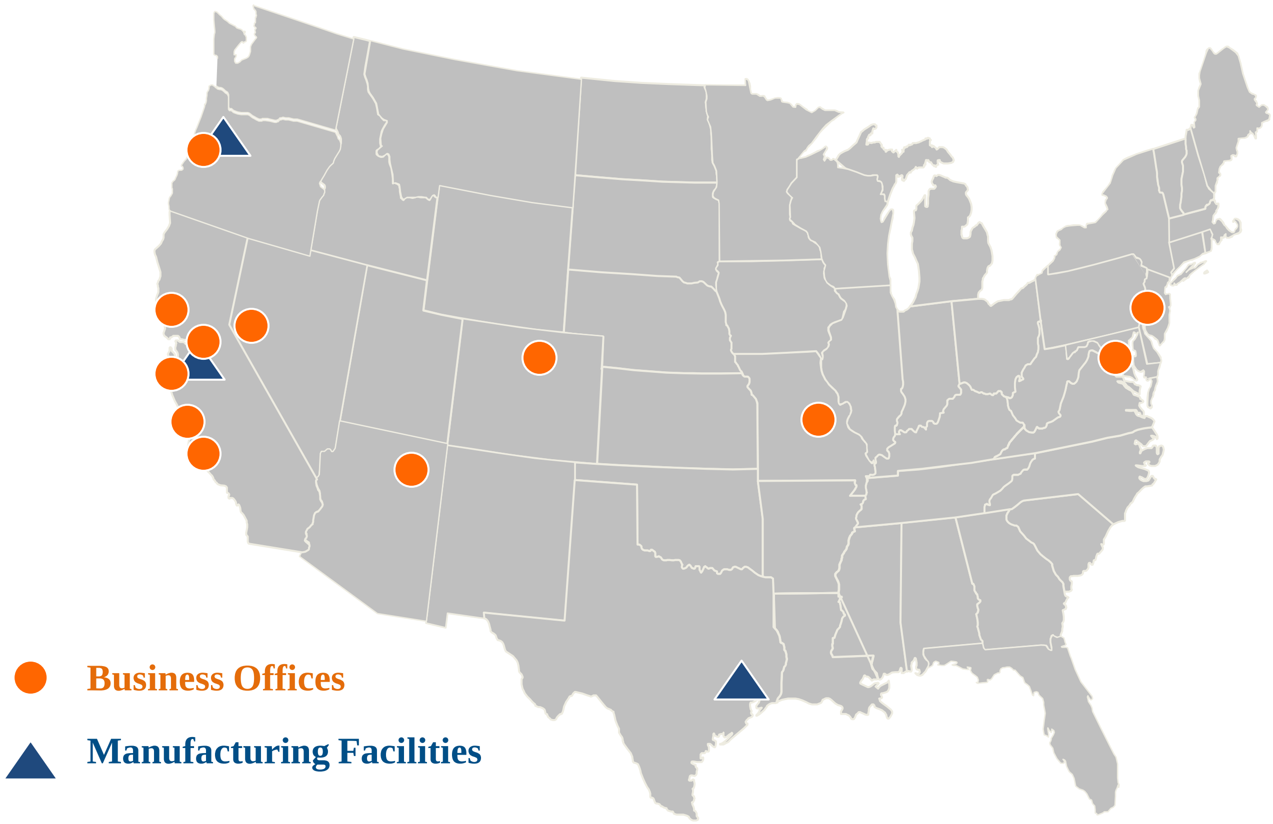
Broad experience throughout the US



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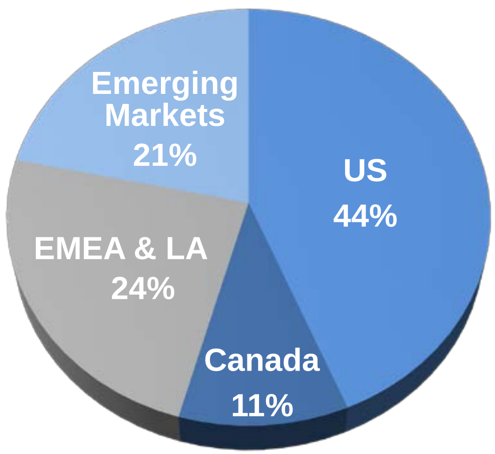
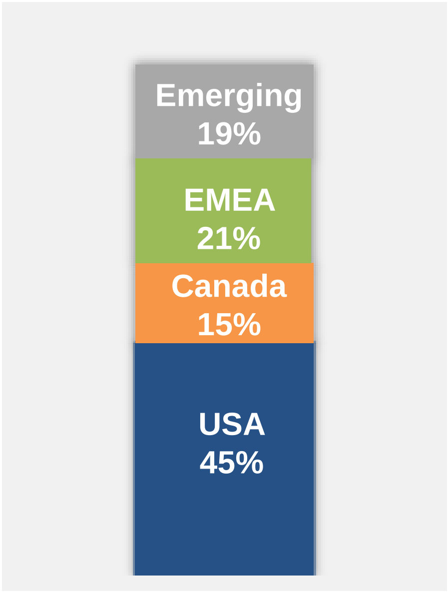
Strong Pipeline in the US

3.1GW of PV Pipeline*

Pipeline by Geography



1.1GW in Backlog



Information as of prior earnings release November 2013

Pipeline: A project with a signed or awarded PPA or other energy off-take agreement or has achieved each of the following three items: site control, an identified interconnection point with interconnection cost estimate, and executed energy off-take agreement or the determination that there is a reasonable likelihood that an energy off-take agreement will be signed.

Backlog: A project with an executed PPA or other energy off-take agreement, such as a FiT.

Key Policies

Federal Policies

- Change the ITC “commence construction” rules in an Extenders Bill to deploy more solar
- Post-2017, allow optionality of using either the ITC or PTC and a robust MACRs policy
- Encourage armed services to adopt more long-term PPAs to reach renewable energy goals of 25% by 2025
- Encourage free trade and impose no new import tariffs

State Policies

- Smart rate design that encourages energy efficiency and solar
- Fair Net Energy Metering policies that credit solar’s value to the grid
- Smooth grid interconnection policies that allow projects to move forward on time and help create a 21st century grid

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